

March 9, 2011

Re: Disclosure of Annual General Shareholder Meeting
Information 30 days prior meeting
To: Manager and Director
The Stock Exchange of Thailand

As the Board of Company Director fixed to call the meeting of Annual General Shareholder Meeting for 2011 on the date of April 29, 2011 and the company already informed the shareholders.

The Company is fully aware of the right in receiving the company data that correct, adequate, in-time and equal. Every shareholder can study the company data at least 30 days prior meeting from March 30, 2011 onward by Website : www.cmfrozen.com under the group **Investor Relations** and the shareholders can send the questions that concerns with agenda of a meeting to the Board of Director in advance prior meeting by sending the questions to :

Company Secretary
Chiangmai Frozen Foods Public Company Limited
149 / 34 Soi Anglo Plaza, Surawongse Road,
Kwaeng Suriyawongse, Khet Bangrak, Bangkok 10500,
Thailand.

Signature
(Mr. Suwat Phongphasura)
Authorized Director